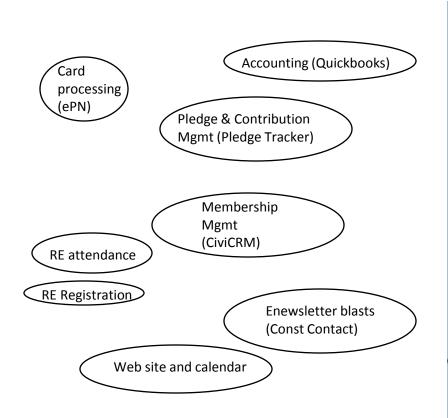
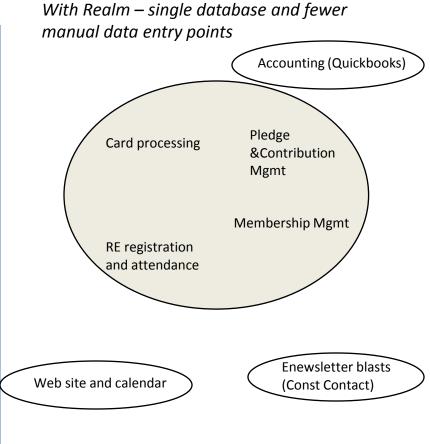
### Realm is already providing key benefits for TUCW

- Online credit card capability TUCW now PCI compliant and saving on credit card processing fees
- Staff engaged and enthusiastic about ease of use
  - Daily available tech support for staff
  - Widening base of know-how within the staff team
- Increased data accuracy a single core database of name & contact details feeding multiple uses instead of multiple databases:

Before Realm – many points of manual data entry





# Realm contains the key data on all TUCW constituents

- The database is a comprehensive collection of all data (profiles) for pledgers, members, attendees, newcomers, and others who have touched our world. Unlike Facebook, it is not accessible to the general public. Many will not have a Realm login because Those who have set up their of: login to their online profile are inability or lack able to of tech comfort, update their own ■ not yet "close" contact information enough to TUCW themselves they will stay enter online connected by paper, & contributions on a other emails as **Pledgers** frequency and amount needed that works for them Attendees Members weekly/daily track their Over 200 have contributions regardless Newcomers logged in to online of payment method profile Moved Away Others Resigned Deceased

Total number of Realm profiles – over 1,100

## Looking ahead – key goals and action items

#### Key goals:

- increase the number of those with their login set up
- maintain highest data integrity possible
- keep Realm a closed user group
- explore new features and implement when appropriate

#### Action items:

- Increased use of Realm Groups to drive engagement
  - Groups display the teams, task forces and committees that one can be involved in
  - roster lists being added this fall
  - first Groups training to be held 27<sup>th</sup> October early evening
- •Increase number of people with login setup
  - added Realm Helpers on Sundays
  - announcements from the pulpit
- continue to in-service training of staff on Realm features
- continue to analyze pledge statistics in excel so as to capture history from old system
- continue to urge ACS for features of use to us (ie more accessible pledge dashboard, Realm scheduling module)
  - every two-three weeks new features are added
  - ACS has a feedback mechanism so that users can tell ACS what they need